

Information document on the placement of commercial paper (Euro Commercial Paper Programme)

Board of Directors
30 April 2021

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1. Purpose

The purpose of this document is to inform the shareholders of Meliá Hotels International, S.A. (hereinafter, the “**Company**”) on the status of issues made under the Euro Commercial Paper Programme, registered on May 26th, 2020, with the Irish Stock Exchange, entity operated by Euronext Dublin, in the maximum amount of EUR 300,000,000.

2. ECP 2020

As it was informed during the last Shareholders General Meeting, the Board of Directors of the Company at its meeting held on 26th February 2020, in the exercise of the authorisation granted by the General Shareholders’ Meeting held on 4 June 2015, approved the registration of a programme for the issue of commercial paper, commonly called Euro Commercial Paper Programme or ECP, in the maximum amount of EUR 300,000,000, whereby the Company can issue short-term debt securities, with a maturity of less than 364 days up to the said amount (hereinafter, the “**Programme**”) and during the twelve-month term of the Programme. The Programme was registered with the Irish Stock Exchange and on such regulated market the following issues made under the Programme will be admitted to trading.

In this regard, it is reported that during the term of the Programme, different issues have been made for a total amount of THIRTY MILLION TWO HUNDRED THOUSAND EUROS (30,200,000€).
